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- **GAIL announced an early bird discount of Rs. 2500/MT for >0MT is applicable from 1st July to 11th July on A, B and OG grades.**
- **IOCL announced an early bird incentives for domestic PP and PE supplies as following:**
PE: Rs. 2500/MT for sales from 1st July to 11th July 2026.
PP : Rs. 2500/MT for sales from 1st July to 15th July 2026.

International Offers for USA & Europe:-

- PP Inj Prices closed stable at US\$ 1200/MT and PP CP Prices at US\$ 1270/MT FAS Houston basis.
- HD Film Prices closed stable at US\$ 870/MT, HD Inj. Prices at US\$ 870/MT and HD Blow at US\$ 870/MT FAS Houston basis.
- LDPE Film Prices closed stable at US\$ 1090/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US\$ 850/MT and MLLDPE at US\$ 835/MT FAS Houston basis.
- PVC Prices in USA closed stable at US\$ 670/MT FAS Houston basis.
- EVA Prices closed stable at US\$ 1240/MT FAS Houston basis.
- GPPS Prices closed stable at US\$ 1645/MT and HIPS at US\$ 1700/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1350/MT and PP Copol at Euro€ 1450/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1320/MT, HD Blow at Euro€ 1320/MT and HD Inj. at Euro€ 1320/MT FD NWE basis.

- LDPE Film Prices closed stable at Euro€ 1350/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1300/MT and MLLDPE at Euro€ 1490/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 1000/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1980/MT and HIPS at Euro€ 2080/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 2200/MT and PET at Euro€ 1300/MT FD NWE basis.

International Offers for West Africa:-

- Sabic from Saudi Arabia offered their products for West Africa Market: PP Film Extrusion (520L) at US\$ 1340/MT, PP IM (575P) at US\$ 1250/MT, PP Raffia Extrusion (500P/5001P) at US\$ 1250/MT, PP Thermoforming (522K/528K) at US\$ 1340/MT, PP ICP (49MK45) at US\$ 1180/MT, PP Random at US\$ 1250/MT, HD IM (M200056/M200050/M300054) at US\$ 1090/MT, HDPE Blow Moulding (B5429/B1054) at US\$ 1100/MT, HD Blown Film (FJ00952/F00851) at US\$ 1070/MT, HDPE Pressure Pipe PE 100 Black (P6006/P6006AD) at US\$ 1420/MT, LDPE Blown Film, with additive (HP4024WN/HP2023JN) at US\$ 1460/MT, LD (HP0722NN/HP0823JN) at US\$ 1530/MT, LLDPE Blown Film (218WJ/118WJ) at US\$ 1100/MT, LLDPE Stretch Film (318BJ/218BJ) at US\$ 1120/MT, LLDPE Inj. (M500026/ M200024) at US\$ 1180/MT, LLDPE Roto Moulding (R50035E) at US\$ 1240/MT, LLD Supeer (8115L/8118L) at US\$ 1370/MT, ABS Cicolac (EX58F) at US\$ 2000/MT, PC Extrusion (PC2203R/1003R) at US\$ 2490/MT, PVC (67S) at US\$ 1100/MT, PET (BC211/BC212) at US\$ 1700/MT, GPPS (125) at US\$ 1750/MT, and HIPS (330) at US\$ 1800/MT for July, 2026 shipment.

Petrochemical Plant News:-

- It's heard that GAIL started their Pata-2 Polyethylene (PE) Plant.
- Sinopec Gulei Petrochemical is likely to restart its Polypropylene (PP) Plant in mid-July 2026, which was shut on 4th March 4, 2026 for maintenance work. The Plant is located in Fujian, China, with a production capacity of 350,000 Tons/Year.
- Aster Chemicals and Energy is aiming to shut its Cracker in Q3 2026. The Cracker is located in Pulau Bukom, Singapore, with an Ethylene production capacity of 1.15 Million Tons/Year and a Propylene production capacity of 500,000 Tons/Year.
- Formosa Petrochemical Corp. (FPCC) has shut its No.3 Cracker for a scheduled maintenance work. The Cracker is located in Mailiao, Taiwan, with an Ethylene production capacity of 1.2 Million Tons/Year and a Propylene production capacity of 600,000 Tons/Year.

- Shenghong Refining & Chemical is likely to shut its Vinyl Acetate Monomer (VAM) Plant for maintenance work. The Plant is located in Lianyungang, Jiangsu, China, with a production capacity of 300,000 Tons/Year.
- Jiangsu Honggang Petrochemical intends to shut its No.2 Purified Terephthalic Acid (PTA) Unit in early-July, 2026 for maintenance work. The Unit is located in Lianyungang, China, with a production capacity of 2.4 Million Tons/Year.
- Mitsubishi Chemical is expected to restart its Phenol/Acetone Unit by end-July, 2026 following a maintenance work. The Unit is located in Kashima, Japan, with a production capacity of 250,000 Tons/Year of Phenol and 150,000 Tons/Year of Acetone.

Miscellaneous News:-

- The European Toluene contract price for July reduced by Euro 17/MT from its June levels and assessed at Euro 1118/MT, FOB (free on board) NWE basis.

Feedstock Prices:-

FeedStock	Price	Price Difference
ACN SE Asia	1580	(NC)
VCM CFR SE Asia	565	(NC)
VCM CFR FE Asia	555	(NC)
EDC CFR SE Asia	305	(NC)
EDC CFR FE Asia	300	(NC)
PTA CFR SE Asia	765	(-10)
Paraxylene CFR SE Asia	965	(-15)
MEG CFR China	500	(-10)
Styrene Monomer FOB Korea	945	(NC)
Styrene Monomer CFR China	960	(NC)
Naphtha CFR Japan	685	(-5)
Naphtha CFR Europe	640	(NC)
Ethylene CFR NE Asia	815	(NC)
Ethylene CFR SE Asia	795	(NC)
Propylene CFR China	915	(NC)
Propylene FOB Korea	885	(NC)
Propylene CFR SE Asia	895	(NC)

International Offers for GCC & Other Countries:-

Pakistan Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	1150	(-150)
PP Injection	1090	(-130)
PP Raffia	1090	(-130)
PP Block Copolymer	1210	(-100)
BOPP Film	1185	(-115)
HD Film	1120	(-90)
HD Blow	1120	(-90)
LDPE	1400	(-20)
LLDPE	1125	(-75)

GCC Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	1150	(-80)
PP Injection	1115	(-80)
PP Raffia	1115	(-80)
PP Block Copol	1175	(-100)
BOPP Film	1135	(-80)
PP Fiber	1150	(-80)
HD Film	1140	(-95)
HD Blow	1150	(-95)
LDPE	1375	(-100)
LLDPE	1140	(-95)

Eastern Mediterranean Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	1130	(-110)
PP Injection	1090	(-110)
PP Raffia	1090	(-110)
PP Block Copol	1190	(-130)
BOPP Film	1110	(-110)
PP Fiber	1120	(-110)
HD Film	1090	(-70)
HD Blow	1105	(-70)
LDPE	1415	(NC)
LLDPE	1090	(-70)

Indian Open Market Prices (INR/KG):

Grade (Rs./KG)	Mumbai	Change (Daily)	Kolkata	Delhi	Ahmedabad
PP Film	135	(NC)	131.25	132.50	136
PP Injection	128	(NC)	125.50	127	129
PP Raffia	128	(NC)	128	129	128.50
PP CP	135	(NC)	134	129	138
PP RCP	-	-	144	144	142
HDPE Film	142	(NC)	143.25	-	-
HDPE Injection	140	(NC)	136.50	136	135
HDPE Blow	138	(NC)	142.25	140	138
LDPE Film	148	(NC)	165.25	159	155
LDPE Moulding	-	-	-	177	168
LLDPE Film	124	(NC)	123.75	126	127
LLDPE Moulding	-	-	-	143	142
PVC	80	(NC)	-	-	-
EVA 18%	132	(NC)	-	-	-
GPPS	132	(NC)	-	-	-

Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1100	(-10)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1060	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1060	(NC)
Thailand	Nhava Sheva	HDPE Film	USD/MT	1180	(NC)
Thailand	Nhava Sheva	HDPE Injection	USD/MT	1180	(NC)
Thailand	Nhava Sheva	HDPE Blow	USD/MT	1180	(NC)
Korea South	Nhava Sheva	LDPE Film	USD/MT	1375	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1150	(NC)
Korea South	Nhava Sheva	PVC Suspension	USD/MT	730	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1400	(NC)
China	Nhava Sheva	GPPS	USD/MT	1130	(NC)
China	Nhava Sheva	HIPS	USD/MT	1210	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1425	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1090	(NC)

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